

## Age Validation of Freshwater Drum using Bomb Radiocarbon

SHANNON L. DAVIS-FOUST\* AND RONALD M. BRUCH

Wisconsin Department of Natural Resources,  
625 East County Road Y, Suite 700, Oshkosh, Wisconsin 54901, USA

STEVEN E. CAMPANA

Fisheries and Oceans Canada, Bedford Institute of Oceanography,  
Post Office Box 1006, Dartmouth, Nova Scotia B2Y 4A2, Canada

ROBERT P. OLYNYK

Wisconsin Department of Natural Resources,  
625 East County Road Y, Suite 700, Oshkosh, Wisconsin 54901, USA

JOHN JANSSEN

Great Lakes Water Institute, University of Wisconsin–Milwaukee,  
600 East Greenfield Avenue, Milwaukee, Wisconsin 53204, USA

**Abstract.**—The ages of freshwater drum *Aplodinotus grunniens* have typically been estimated by counting the growth increments on their scales or otoliths, but the accuracy of these estimates has not been validated. We used accelerator mass spectrometry (AMS) bomb radiocarbon dating to validate age estimates from sagittal otoliths of freshwater drum from the Lake Winnebago system, Wisconsin. The freshwater drum  $\Delta^{14}\text{C}$  chronology from the AMS assay closely reflects the timing and shape of other bomb radiocarbon chronologies, thus validating the accuracy of otolith growth increments to at least age  $52 \pm 2$  years. The progression of a strong 1983 year-class, which was detected every year sampled over the course of the study (1986, 2003–2007), and indices of year-class abundance calculated from trawling assessments on Lake Winnebago (1986–2007) corroborated otolith ages. Age estimate comparisons between scales, anal spines, dorsal spines, and otoliths showed scales and spines to be completely unreliable as aging structures after age 2. Freshwater drum live to very old ages relative to most other Great Lakes fishes; our oldest specimen based on an otolith age estimate was 58 years old.

Estimates of fish age are the foundation for understanding and forecasting fisheries population dynamics. Accurate age estimation is critical for correctly calculating age structure, growth rates, survival, mortality rates, and age at maturity (Ricker 1975; Campana 2001; Hoxmeier et al. 2001). The use of aging structures needs to be validated for all ages of a species since the frequency of increment formation may change during a fish's life history (Beamish and McFarlane 1983; Campana 2001).

Freshwater drum *Aplodinotus grunniens*, the only freshwater member of the family Sciaenidae, has the broadest latitudinal distribution of any freshwater fish species in North America (Stewart and Watkinson 2004; Rypel et al. 2006). Although not considered a sport fish, its common abundance makes it a significant member of many fish communities as a forage fish and multilevel predator. Stomach content analysis has

revealed that small freshwater drum are eaten by walleye *Sander vitreus*, burbot *Lota lota*, sauger *S. canadensis* and white bass *Morone chrysops* in the Mississippi River and Lake Winnebago, Wisconsin (Priegel 1963, 1967; Butler 1965). Walleye and sauger, two of the most abundant piscivorous fishes in Lake Winnebago, had greater growth rates during years of high age-0 freshwater drum abundance, strongly suggesting that drum are an important prey item (Staggs and Otis 1996). Freshwater drum are benthic generalist feeders, and larger individuals will consume small fish (Daiber 1952; Becker 1983). In Lake Winnebago, midge larvae (Chironomidae) have historically been a primary component of freshwater drum diets (Priegel 1967), making this species a potential competitor with lake sturgeon *Acipenser fulvescens*, which are known to also depend heavily on chironomids (Choudhury et al. 1996; Stelzer et al. 2008).

Before 1994, most of the published demographic parameters for freshwater drum, such as growth rates, mortality rates, and age at maturity, were based on age estimates from scales (e.g., van Oosten 1938; Schoffman 1940; Daiber 1953; Houser 1960; Edsall 1967;

\* Corresponding author: shannon.davis-foust@wisconsin.gov

Received May 22, 2008; accepted November 4, 2008

Published online March 16, 2009

Priegel 1969; Wrenn and Shoals 1969; Klaassen and Cook 1974; Becker 1983; Bur 1984). After 1994, sagittal otoliths became the most frequently used structure (e.g., Pereira et al. 1994, 1995; Palmer et al. 1995; Rypel et al. 2006; Rypel 2007), although some studies continued to use scales (e.g., Phelps et al. 2000; Braaten and Guy 2004). Ages estimated from otoliths have been used to determine maturation rates (Palmer et al. 1995), compare growth rates of freshwater drum from different habitats (Rypel et al. 2006), and detect sexual dimorphism (Rypel 2007). In addition, widths of otolith growth increments have been used in biochronological studies to investigate the influence of environmental conditions (Pereira et al. 1994, 1995) and community interactions (Ostazeski and Spangler 2001) on growth.

Despite their widespread use in estimating age, scales and otoliths of freshwater drum have not been validated as aging structures, thus weakening the credibility of studies that have used age estimates from these structures. Timing of annulus formation on freshwater drum scales has been evaluated, but without validation of age estimates (e.g., Swedberg 1965; Edsall 1967; Wrenn 1969). Goeman et al. (1984) reported age validation of freshwater drum using sagittal otolith age estimates to follow the progression of individuals in a strong year-class for three consecutive years, but this methodology is considered age corroboration, which can support but not replace age validation (Campana 2001). Also, anal and dorsal spines of freshwater drum have not been evaluated as valid aging structures.

The most unambiguous method for validating the periodicity of growth increments is using fish of known age (Beamish and McFarlane 1983; Casselman 1987; Campana 2001). This method is more difficult, though, for large populations of fish, fish located in larger water bodies, and long-lived fishes. Further, rough fish species like freshwater drum are generally considered undesirable and typically do not receive the attention nor the funding needed for intensive studies.

For long-lived fishes, the best alternative method for validating age estimates is assaying the cores of their otoliths for atomic bomb radiocarbon (Campana 2001). The thermonuclear bomb testing era in the 1950s and 1960s resulted in a spike in the quantity of radiocarbon ( $^{14}\text{C}$ ) in the earth's hydrosphere, leaving a detectible temporal signature in otoliths and other calcified structures of organisms living in that era. Bomb radiocarbon dating does not use radioactive decay, as does the traditional method of radiocarbon dating; rather, it is a measure of the change in atmospheric radiocarbon that was released from atmospheric bomb testing and incorporated into carbon-based structures of

growing organisms. Subsequently, bomb radiocarbon dating is best used on structures that (1) were growing during the bomb-testing era, (2) have visible growth increments from which to estimate age, (3) are metabolically inert after carbon deposition, and (4) provide enough material for  $^{14}\text{C}$  assay (minimum of 3 mg). When large enough, the cores of fish otoliths that formed during the bomb-testing period meet these criteria.

Bomb radiocarbon dating has been completed on the otoliths of numerous marine and semimarine species but relatively few freshwater species. Marine species include haddock *Melanogrammus aeglefinus* (Campana 1997), red snapper *Lutjanus campechanus* (Baker and Wilson 2001), gray snapper *L. griseus* (Fischer et al. 2003), and canary rockfish *Sebastes pinniger* (Piner et al. 2005; Andrews et al. 2007). Semimarine species include black drum *Pogonias cromis* of the Chesapeake Bay region (Campana and Jones 1998), which reside in estuarine waters during their first year, and Arctic char *Salvelinus alpinus*, which is an anadromous species (Campana et al. 2008). The only entirely freshwater species that have been assayed using this approach are lake trout *S. namaycush* (Campana et al. 2008) and lake sturgeon (Bruch et al. 2009, this issue).

The objectives of this study were to (1) validate the age of freshwater drum with bomb radiocarbon analysis of sagittal otolith cores and evaluate the accuracy of the otolith age estimates; (2) support the age validation with corroboratory evidence on drum year-class strength; and (3) evaluate the accuracy of age estimates derived from freshwater drum scales, anal spines, and dorsal spines.

## Methods

*Study site.*—Lake Winnebago, at 55,728 ha, is the largest inland lake in Wisconsin (WDNR 2004), with a maximum depth of 6.4 m and an average depth of 4.7 m. It is part of the eutrophic Winnebago–Upper Fox–Wolf watershed and is connected to the Great Lakes at Green Bay by the lower Fox River. Of the 76 species of fish found in the Winnebago system, freshwater drum have historically been estimated to consistently have the highest biomass (Priegel 1967; Staggs and Otis 1996).

*Sampling.*—We sampled freshwater drum captured during Lake Winnebago assessment trawling in October of 1986 and 2003–2007, during Winnebago system fishing tournaments in July 2003 and 2006, and following underwater blasting events as part of a bridge construction project on the Fox River between Lakes Winnebago and Butte des Morts in April 2007. Trawling was conducted during daylight hours in August, September, and October with a 7.9-m-head-

rope bottom trawl with a 3.8-cm stretch-mesh body and a 1.3-cm stretch-mesh cod end liner. The trawl was towed at 6.4–7.2 km/h for 5 min in each of four to seven randomly selected 1'–latitude  $\times$  1'–longitude sampling grids within each of five Lake Winnebago sampling areas.

Otoliths were collected from trawl-captured freshwater drum in stratified-random subsamples in 1986 and 2003–2006 (15 per 25.4-mm length interval), from random subsamples in 2007 (standard volume per cast), from drum greater than 457 mm during fishing tournaments in 2003 and 2006, and from all drum collected following underwater blasting in 2007. Scales were collected in 1986 and from trawl sampling in 2003. Dorsal and anal spines were collected from trawl sampling in 2003. Scales were removed from midway between the lateral line and the mid-base of the spiny dorsal fin, and the second spines of the dorsal and anal fins were cut at their bases using surgical nail nippers. All drum sampled were measured to the nearest 2.5 mm total length (TL) and weighed to the nearest gram. Sex and maturity were discerned for all trawl-sampled drum in 2007. Fish with oocyte or general testes development were considered mature.

Otoliths were washed to remove all adhering tissues and prepared for sectioning by being embedded in EpoKwick fast-cure epoxy resin to prevent fracturing while being cut. Two to four transverse sections, 0.25–0.48 mm thick, were cut through the core of each otolith with an Isomet low-speed diamond blade saw and mounted on glass microscopy slides with cyanoacrylate glue for viewing and storage. Spines were cleaned to remove excess soft tissue, and a 0.25–0.48-mm section was cut with the saw through the basal portion of each. Otolith and spine sections were examined through an Olympus SZX7 dissection microscope equipped with an Olympus DP71 camera using a combination of transmitted and reflected light after either mineral oil or ethanol was applied for clarification. Opaque zones were considered the boundaries of annual growth increments (Casselman 1987). Scales were soaked in water, cleaned with a brush, and viewed on a microfiche projector at 40 $\times$  magnification. Annual growth increments on scales were defined as continuous opaque zones.

*Age validation using bomb radiocarbon dating.*—Eighteen otoliths were selected from specimens taken during 1986 and from 2003 to 2006 with an estimated year of core formation between 1948 and 1980 to measure radiocarbon values from before, during, and after the bomb-testing era. One otolith of the original pair was processed for age estimation as described previously and the second otolith was sectioned, aged, and micromilled after being embedded in a hard epoxy

(Araldite epoxy GY502 and hardener HY956 in a 5:1 weight ratio). Three adjacent 1-mm-thick transverse sections through the core of the second otolith were cut using multiple blades on an Isomet low-speed diamond blade saw and lightly polished to improve clarity. The growth increment sequence was examined and digitally photographed at 16–40 $\times$  magnification with reflected light, at a resolution of 2,048  $\times$  2,048 pixels, and then digitally enhanced with Adobe Photoshop CS2 to improve contrast. Age estimates were based on the enhanced images, and aging precision was quantified with coefficient of variation ( $CV = 100 \times SD/mean$ ; Campana 2001).

Otolith cores representing what was assumed to be the first year of life were isolated from the central section of each otolith as a solid piece with a Merchantek computer-controlled micromilling machine with 300- $\mu$ m-diameter steel cutting bits and burrs. The assumed date of core sample formation was calculated as the year of fish collection minus the number of growth increments between the otolith edge and one-half way along the growth axis of the extracted core. After sonification in Super Q water and drying, the sample was weighed to the nearest 0.1 mg in preparation for  $^{14}\text{C}$  assay with accelerator mass spectrometry (AMS). The AMS assays also provided  $\delta^{13}\text{C}$  (‰) values, which were used to correct for isotopic fractionation effects. Radiocarbon values were subsequently reported as  $\Delta^{14}\text{C}$ , which is the per mille (‰) deviation of the sample from the radiocarbon concentration of 19th-century wood, corrected for sample decay before 1950 according to methods outlined by Stuiver and Polach (1977).

The feature of a bomb radiocarbon chronology that is most stable across locations and environments (and thus most useful as a dated marker) is the year of initial increase above prebomb levels in response to the period of atmospheric testing of nuclear weapons. Campana et al. (2008) demonstrated that a  $\Delta^{14}\text{C}$  value 10% above the prebomb background is a robust and accurate indicator of the year of initial appearance of bomb  $\Delta^{14}\text{C}$ , and one that is consistent with atmospheric sources. Therefore, we estimated the value corresponding to the 10% threshold contribution of  $\Delta^{14}\text{C}$  ( $C_T$ ) by calculating 90% of the range in  $\Delta^{14}\text{C}$  between its lowest ( $C_L$ ) and peak ( $C_P$ ) values and subtracting it from the peak value, that is,

$$C_T = C_P - 0.9(C_P - C_L),$$

where  $C_L$  occurs on or after 1952, the year of initial release of bomb radiocarbon into the atmosphere. The year of initial appearance of bomb  $\Delta^{14}\text{C}$  ( $Y_T$ ) is then defined as the year in which the  $\Delta^{14}\text{C}$  chronology first exceeds  $C_T$ . To further substantiate the calculated year

TABLE 1.—Collection year, core weight, age (based on otolith growth increments), year-class (based on otolith age), and  $\Delta^{14}\text{C}$  and  $\delta^{13}\text{C}$  assay values for freshwater drum sagittal otolith cores sampled from Lake Winnebago, Wisconsin, in 1986, 2003, and 2006.

Collection year	Core weight (mg)	Age	Year-class	$\Delta^{14}\text{C}$ (‰)	$\delta^{13}\text{C}$ (‰) <sup>a</sup>
2006	11.64	52	1954	-117.1	-9.7
2003	27.42	49	1954	-116.8	-10.2
1986	8.81	31	1955	-124.0	-11.7
	5.87	29	1957	-82.7	-10.1
	5.11	29	1957	-42.7	-8.2
	7.82	27	1959	-38.9	-9.7
	6.82	26	1960	113.2	-8.7
	7.24	24	1962	121.0	-9.3
	7.52	23	1963	112.4	-9.6
2006	8.37	43	1963	113.5	-8.8
1986	7.18	22	1964	215.9	-9.0
2006	7.39	41	1965	234.2	-10.4
1986	5.76	20	1966	217.1	-12.6
2003	33.39	37	1966	219.8	-12.4
1986	7.04	18	1968	181.4	-10.1
	9.3	17	1969	170.6	-10.4 <sup>b</sup>
2003	5.07	29	1974	102.3	
2006	9.01	23	1983	77.6	-12.2

<sup>a</sup>  $\delta^{13}\text{C}$  was used to correct for isotopic fractionation to derive  $\Delta^{14}\text{C}$ , which is the per mille (‰) deviation from the radiocarbon concentration of 19th-century wood (see text).

<sup>b</sup> Data not available.

of initial rise, a second method by Kerr et al. (2004) was used, whereby the year of initial rise is the year that is significantly greater ( $\pm 2$  SD) than the mean prebomb level.

*Age corroboration.*—Catch-per-unit-effort (CPUE) indices of the age-0 year-class abundance of freshwater drum were collected from 1962 to 1984 with experimental trawling conducted during daylight hours from June to November with a 3.7-m-headrope bottom trawl with a 3.8-cm stretch-mesh body and a 0.65-cm stretch-mesh cod end liner towed at 6.4–7.2 km/h for 7 min in various locations, primarily along the west shore of Lake Winnebago. The average CPUE (number of age-0 freshwater drum per trawl cast) was calculated for each year by averaging the CPUEs over all casts during the months from August to October, and this was used to document strong hatches of drum that might show up in trawl-caught age frequencies during subsequent years.

Age frequencies based on otolith age estimates of freshwater drum caught in assessment trawls on Lake Winnebago were calculated from pooled data in 1986 and 2003–2007 and examined for progressions of strong year-classes over the 21-year period.

*Aging accuracy of alternative structures.*—Two experienced readers independently estimated the age of each fish by counting the number of visible growth increments on the scales and otolith sections; one experienced reader examined spine sections. Coefficients of variation were calculated for scales and

otoliths between the two readers to examine the degree of agreement.

## Results

### Age Estimation

We collected pairs of sagittal otoliths from 1,361 freshwater drum—1,170 (287 in 1986, 154 in 2003, 127 in 2004, 107 in 2005, 110 in 2006, and 385 in 2007) captured during trawling on Lake Winnebago, 121 obtained from fishing tournaments in 2003 and 2006, and 70 collected following underwater blasting events in 2007. From the 1,361 pairs of otoliths collected, we estimated ages for 1,351 freshwater drum ranging from age 0 (61 mm) to age 58 (599 mm). Male drum began to mature at age 2 (226 mm), and female drum began to mature at age 5 (272 mm). Ten otoliths were not readable due to faulty sectioning, and one otolith was rejected due to a structural deformity making the growth increments indistinct. Growth increments on otoliths were clear and easily interpretable. The between-reader CV was 0.7%.

### Age Validation

Micromilling removed the first 1 to 3 years growth of the freshwater drum otolith cores, which provided adequate sample masses for AMS assays ranging from 5.1 to 33.4 mg. Bomb radiocarbon values of otolith cores (as  $\Delta^{14}\text{C}$ ) ranged from -124.0 to 234.2 producing a classic  $\Delta^{14}\text{C}$  curve that correlated well with known  $^{14}\text{C}$  reference chronologies (Table 1;

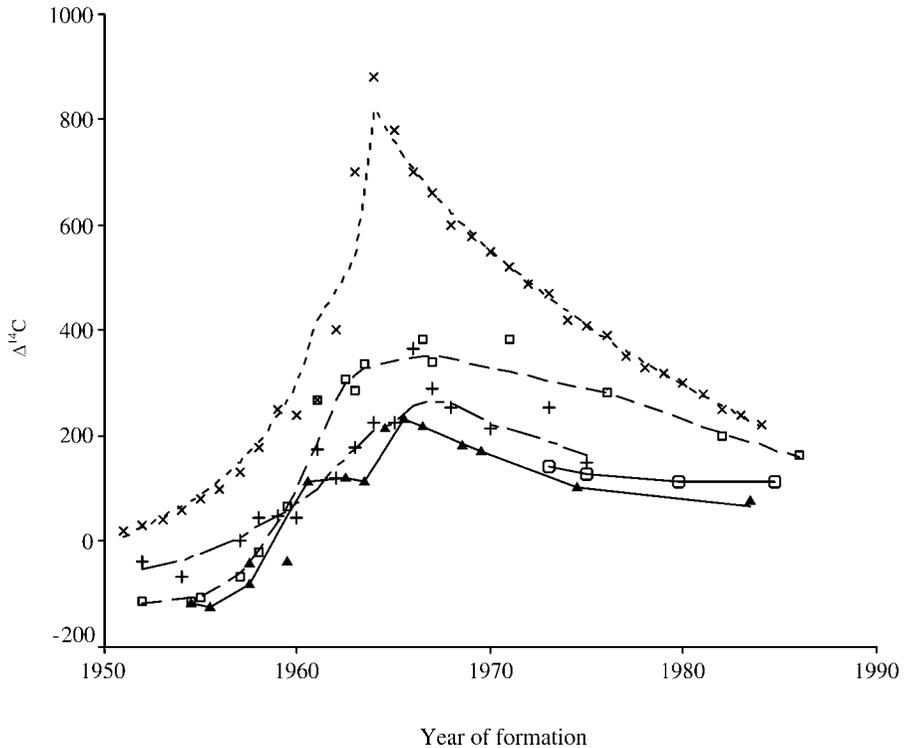


FIGURE 1.—Otolith core  $\Delta^{14}\text{C}$  chronologies for freshwater drum (triangles), Arctic char and lake trout (small squares; Campana et al. 2008), black drum from Chesapeake Bay (plus signs; Campana and Jones 1998), gray snapper from the Gulf of Mexico (large squares; adapted from Fischer et al. 2003), together with the atmospheric values from the Western Hemisphere (times signs; adapted from Nydal 1993). The  $\Delta^{14}\text{C}$  values are fitted with locally weighted least-square regressions.

Figure 1). Bomb radiocarbon  $\Delta^{14}\text{C}$  values showed a sharp increase beginning in 1957, a peak value of 234.2 in 1965, and a steady decline to the most recent sample of 1983. Based on the equation by Campana et al. (2008), 1957 was the initial year of increase in  $\Delta^{14}\text{C}$  above prebomb levels in the Lake Winnebago freshwater drum chronology. Using the methods of Kerr et al. (2004), the initial year of increase above the mean prebomb level was 1956. Since consistent under- or overaging of the freshwater drum otolith growth sequences would have phase-shifted the entire freshwater drum bomb chronology to the right or left, the close correspondence of the freshwater drum and reference chronologies, and the similarities in their calculated initial years of increase, indicate that the freshwater drum otolith growth increments provide accurate estimates of age. Estimated otolith ages of the drum sampled for  $^{14}\text{C}$  ranged from 17 to 52 years. The between-reader CV of the age estimates for the 18 otoliths assayed was 1.72%. The mean SD of the individual radiocarbon assays was approximately 5%.

#### Age Corroboration

Examination of freshwater drum year-class strength from experimental trawling samples of age-0 fish from 1962 to 1984 showed a very strong year-class in 1983 (Figure 2). This strong year-class was consistently and clearly the most abundant for each sampling year in 1986 and 2003–2007 based on otolith age estimates (Figure 3). The interpretation of Figures 2 and 3 thus corroborates otolith age estimates up to age 24, since this age-class was still abundant in the 2007 survey year.

#### Aging Accuracy of Alternative Structures

Growth increments could be seen on scales and the basal sections of anal and dorsal spines, although they were not as clearly distinguishable as those on otoliths (Figure 4). In addition, the lumen of both anal and dorsal spines was often deteriorated, particularly on specimens taken from older individuals.

Age bias plots revealed similar relationships between otoliths and scales, anal spines, and dorsal spines (Figure 5). The age estimates from otoliths begin to

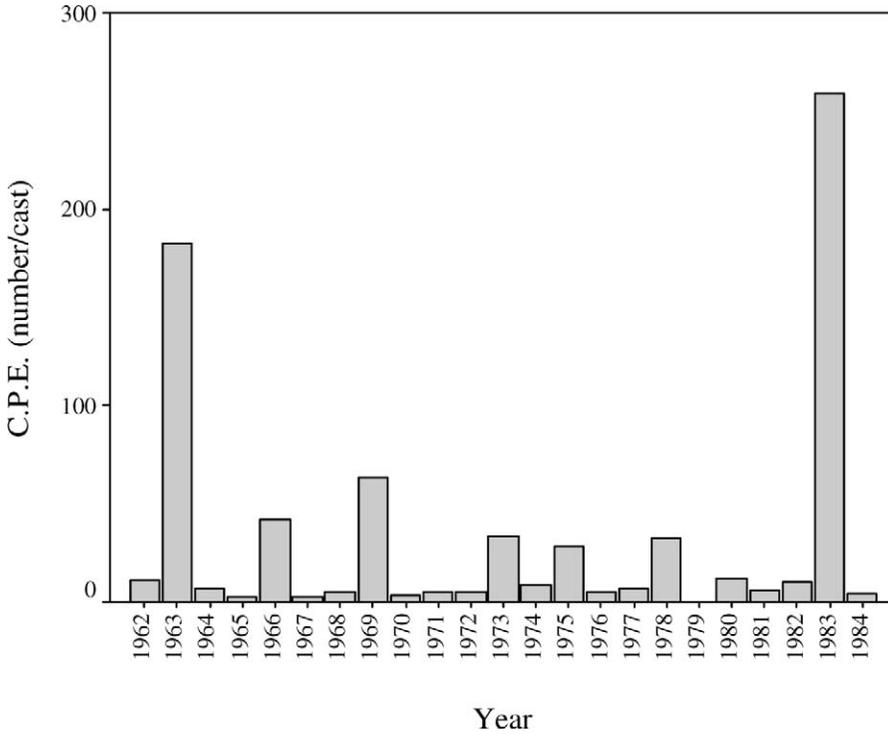


FIGURE 2.—Catch per unit effort (C.P.E.) of age-0 freshwater drum from experimental trawl assessments, Lake Winnebago, 1962–1984.

exceed estimates from the three other structures starting at a length of about 280 mm (age 3). After this point, the otolith age estimates continue to diverge from the scale age estimates by as much as 36 years. The average CV between otoliths and scales was 43.3%, that between otoliths and anal spines 46.5%, and that between otoliths and dorsal spines 49.0%. Log<sub>10</sub>-transformed otolith ages and log<sub>10</sub>-transformed scale ages were significantly correlated ( $r^2 = 0.71, P < 0.00001, n = 475$ ) in a linear regression, although when only data from fish 10 years and older were used in a regression, much less of the variance was explained ( $r^2 = 0.23, P < 0.00001, n = 267$ ). The two correlation coefficients were significantly different ( $Z = 9.45, P < 0.0001$ ) using the statistical test recommended by Zar (1996).

**Discussion**

The onset and peak of the freshwater drum  $\Delta^{14}C$  chronology for Lake Winnebago closely reflects other published  $\Delta^{14}C$  values for freshwater and marine fish species, thus validating otoliths as an accurate aging structure to 52 years with an error of no more than  $\pm 2$  years. Compared with the known-age chronology from Canadian Arctic char and lake trout (Campana et al.

2008), the freshwater drum chronology begins to increase the same year, and peak values occur within 2 years of each other. The black drum chronology from Chesapeake Bay (Campana and Jones 1998) is the most similar to that of the freshwater drum, with an identical initial year of increase of the  $\Delta^{14}C$  value 10% above the prebomb background and a slightly lagged peak. The peak freshwater drum  $\Delta^{14}C$  values lag slightly behind the atmospheric chronology (Nydal 1993), which would be expected. During the years after the peak, the freshwater drum  $\Delta^{14}C$  values are at levels quite similar to those of the gray snapper from the Gulf of Mexico (Fischer et al. 2005).

There are several factors that can affect the timing of the peak value and shape of bomb radiocarbon curves. Peak  $\Delta^{14}C$  values often lag slightly behind the atmospheric values due to the time lag between geographic distribution and incorporation of carbon into living tissue (Nydal 1993). For this same reason,  $\Delta^{14}C$  values often vary slightly with geographical locations (e.g., Kerr et al. 2004). The water-mixing time tends to be lower in marine systems (e.g., Campana and Jones 1998), and the trophic position or origin of diet items of the organism (e.g., Campana et al. 2002) may cause a lag in the onset of the curve

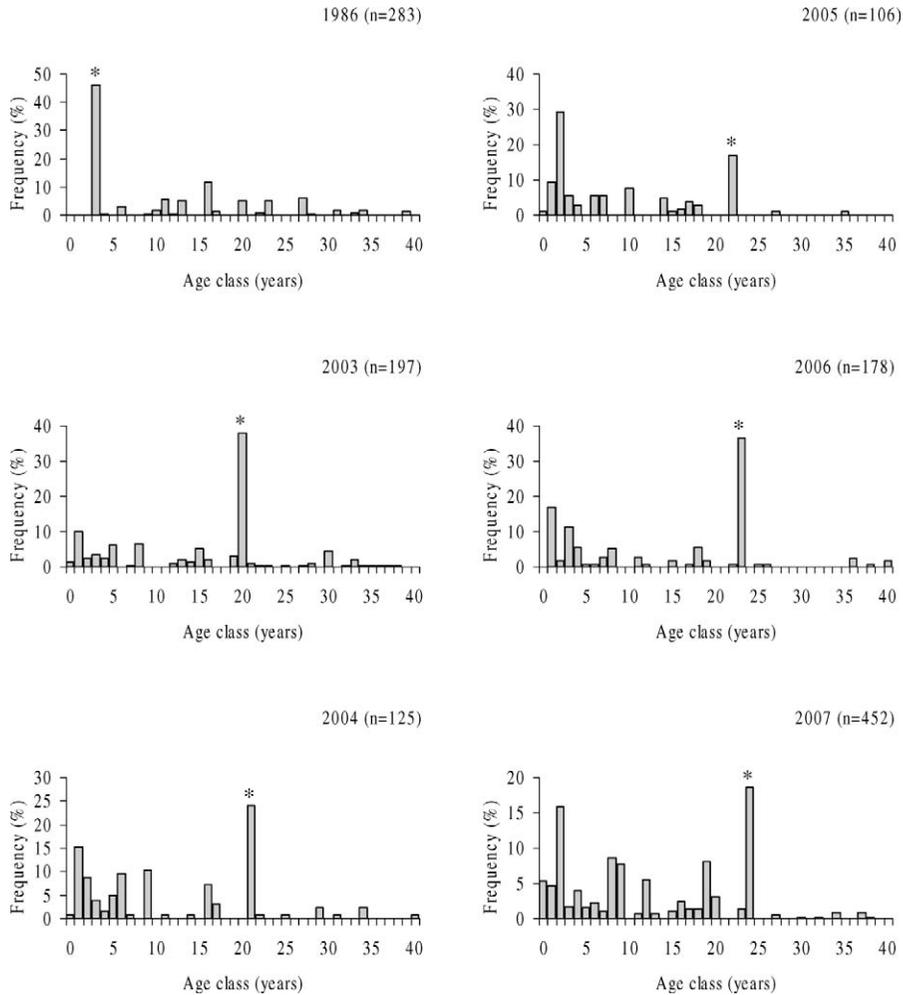


FIGURE 3.—Age frequency histograms for freshwater drum sampled in assessment trawl surveys in 1986 and from 2003 to 2007 at Lake Winnebago showing the progression of the strong 1983 year-class (asterisks). Fish older than age 40 were omitted because of the small sample size.

and differences in  $\Delta^{14}\text{C}$  values. Large differences in the magnitude of the peak and the postbomb radiocarbon values can reflect regional differences in water mixing rates, which can dilute the bomb signal. Some imprecision in the otolith-coring technique also can affect the shape of the radiocarbon curve.

Freshwater drum otoliths were noted to contain clear periodic increments in the early 1980s (Becker 1983), but at the time these were not validated as annual increments. Goeman et al. (1984) reported age validation of Mississippi River freshwater drum otoliths by following the progression of strong year-classes for three consecutive years. While their study provided strong evidence that freshwater drum otoliths produced accurate ages, the method they used was

actually age corroboration, not age validation (Campana 2001). Additionally, in the Goeman et al. (1984) study the progression of strong year-classes did not have consistent representation each year, there were no fish over age 10 in the age frequency histograms, and the overall rigor of the study is unknown because the number of fish plotted on the age frequency histograms is not reported. We consistently identified the strong 1983 year-class of drum in Lake Winnebago in age frequencies using otolith age estimates of drum captured in assessment trawling in 1986 and 2003–2007. The 1983 year-class was first detected in experimental trawl samples as age-0 fish, and persisted in otolith age frequencies in assessment trawl sampling in 1986 and 2003–2007. This year-class progression

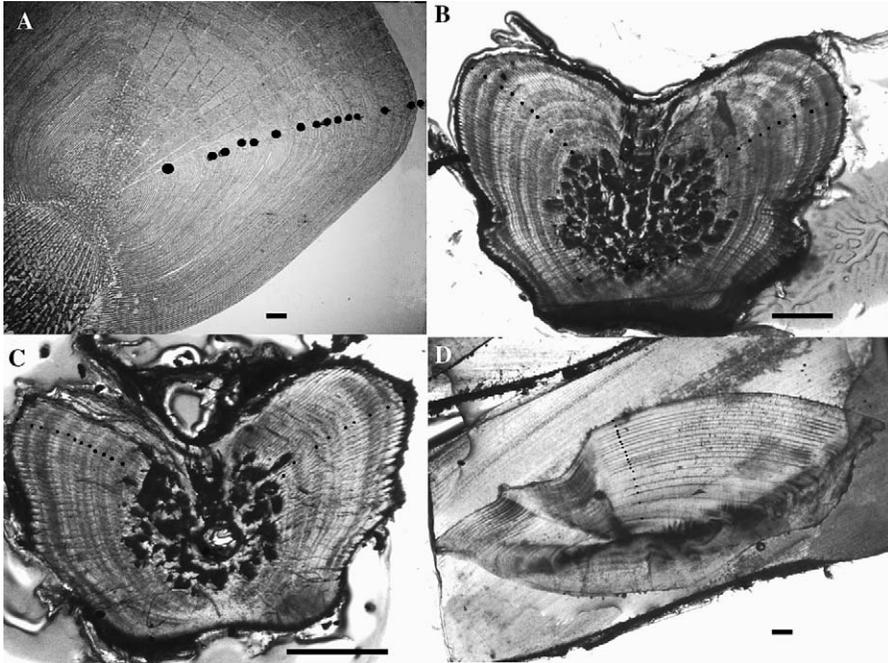


FIGURE 4.—Growth increments of four structures from a 564-mm, 2,268-g freshwater drum from Lake Winnebago in 2003 (sex not determined) yielding different age estimates: (A) scale (14 years), (B) anal spine (10 years), (C) dorsal spine (12 years), and (D) transversely sectioned otolith (20 years). The bars represent 1 mm; the black circles indicate the approximate locations of the interpreted annuli. Edges were not counted as complete annuli. If unequal numbers of annuli were counted on the two sides of a spine, the side with the higher number was used.

corroborates the age validation of the older drum assayed for <sup>14</sup>C and also supports the accuracy of the age estimates from otoliths of freshwater drum of younger ages.

Published studies on life history characteristics of freshwater drum before 1994 were based on scale age estimates (e.g., Butler and Smith 1950; Daiber 1953; Edsall 1967). After 1994, published studies were primarily based on otolith age estimates (e.g., Pereira et al. 1994, 1995; Rypel et al. 2006; Rypel 2007), although some (e.g., French and Bur 1996; Braaten and Guy 2004) still relied on scale age estimates, perhaps because freshwater drum otoliths had never been truly validated and because virtually all reference books (e.g., Becker 1983; Schultz 2004; Werner 2004) cited age estimates from scales. Von Bertalanffy parameters and sexual dimorphism in growth rates (Palmer et al. 1995), and age-at-maturation parameters (Rypel 2007) based on drum otolith ages have been reported, but without validation of otolith growth increments.

Since our results show that scale ages are inaccurate, all demographic parameters based on scale ages must be incorrect. One effect of this inaccuracy is that changes in parameters, such as mortality and growth

rates, cannot be detected over time. We explored the possibility of using the relationship between otolith and scale age estimates from archived scale age data to reconstruct a usable age structure for historic freshwater drum populations. Although we found a significant relationship between scale and otolith age estimates up to age 3, the diminished relationship for structures from older fish reduced the likelihood of accurately discerning true age structure from archived scale age data.

There may be regional or geographical differences in agreement between otolith and scale ages. For Mississippi River freshwater drum, scales were found to overestimate age through age 9 (Goeman et al. 1984). In our study, the TL at which otolith age estimates begin to diverge from scale age estimates corresponds to the TL of the onset maturity of Winnebago freshwater drum. Otolith growth is less likely to be disrupted by maturation than scale growth because otoliths are a vital component of a sensory organ of the nervous system and, unlike scales, otoliths grow throughout the lifetime of a fish and are not subject to resorption (Campana and Neilson 1985). The agreement of spines and scales in our study demon-

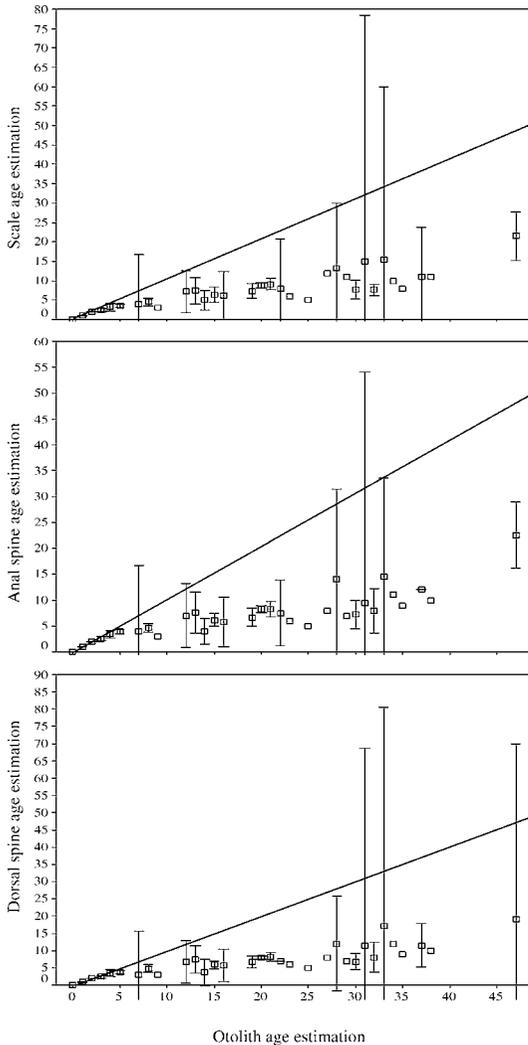


FIGURE 5.—Otolith-estimated ages of freshwater drum from Lake Winnebago in 2003 versus the mean age estimated from scales, anal spines, and dorsal spines. All values are years; the error bars represent 95% confidence intervals. Values that fall on the diagonal lines represent full agreement between the respective structures.

strates that the growth of otoliths is controlled separately from scale and skeletal tissues.

Our validation confirms that the freshwater drum is one of the longest-lived fishes of the Lake Winnebago system, surpassed only by lake sturgeon, which are estimated to attain ages up to 96 years (R. M. Bruch, unpublished data). Other long-lived fishes within the Great Lakes drainage are known to rarely exceed 40 years. Based on otolith age estimates, lake trout in Lake Superior are estimated to live up to 42 years (Schram and Fabrizio 1998), while lake trout in the Arctic were

recently validated to live at least 50 years (Campana et al. 2008). Flathead catfish *Pylodictis olivaris* have been reported to attain a maximum age of 17 years in the Lake Michigan drainage based on pectoral spine age estimates (Daugherty and Sutton 2005) and 28 years in the Tallapoosa River, Alabama, based on otolith age estimates (Nash and Irwin 1999). Otolith age estimates show that flathead catfish in the Lake Winnebago system may reach 30 years of age (Allen Niebur, Wisconsin Department of Natural Resources, personal communication). The Great Lakes cisco *Coregonus artedii* was recently reported to reach at least age 18 based on otolith age estimates, much longer than previously thought based on scale age estimates (Yule et al. 2008).

Slow-growing, late-maturing species are more vulnerable to human exploitation (Musick 1999). Early freshwater drum management decisions on the Winnebago system were based on the premise that freshwater drum were a fast-growing, short-lived species with a high mortality rate (Priegel 1967). Our age validation study indicates, however, that freshwater drum live much longer than the majority of other species in the Lake Winnebago fish community and, unlike most other long-lived species (e.g., lake sturgeon), mature at a relatively young age and spawn annually. This strategy optimizes an individual's reproductive value. For example, a female lake sturgeon living to age 80 will spawn an average of 15 times within her lifespan, while a female freshwater drum living to an age of 50 will spawn approximately 45 times in her life span. This unique trait allows freshwater drum to be more prolific than fish species with a late-maturing life history strategy, which may partially explain why freshwater drum are geographically widespread and frequently abundant where present. This life history trait undoubtedly contributed to the poor success of 55 years of rough fish removal programs on Lake Winnebago designed to reduce drum abundance (Priegel 1967; Kamke and Bruch 1991).

Our results support revision of reference books that base the life history characteristics of freshwater drum on scale age estimates. For example, the maximum lifespan reported in Becker (1983), a commonly cited fisheries reference book for fishes from Wisconsin, is 17 years. The maximum age of Lake Winnebago freshwater drum in this study was 58 years based on the validated otolith ages. A freshwater drum sampled from Lake Winnebago in the late 1980s was estimated from otoliths to be age 70 (R.M.B., personal observation). The greatest maximum published age based on otoliths of freshwater drum from the Red Lakes, Minnesota, is 71 years (Pereira et al. 1994). The Red Lakes and Lake Winnebago provide similar habitats, occur within similar latitudes, and are both large, shallow systems

with no seasonal thermal stratification. The maximum lifespan of freshwater drum in Alabama based on otolith age estimates was reported to be about 30 years (Rypel et al. 2006). With the validation of ages derived from freshwater drum sagittal otoliths, it is important that all freshwater drum age estimation is based on otoliths, the only structure in drum that provides precise and accurate estimates of age for calculation of meaningful demographic population parameters.

### Acknowledgments

We thank the fisheries staff and the many volunteers of the Wisconsin Department of Natural Resources Upper Fox–Wolf Work Unit for collecting freshwater drum samples from the trawler RV *Calumet* each summer on Lake Winnebago and the local sheepshead (i.e., freshwater drum) tournament contestants for donating additional samples. Special thanks go to Seth Herbst for aging otoliths in the Wisconsin Department of Natural Resources Fish Age Estimation Laboratory, Oshkosh; to Jamie Joudrey for embedding and sectioning otoliths at the Bedford Institute of Oceanography, Dartmouth, Nova Scotia; and to Sturgeon for Tomorrow for supporting travel for Ron Bruch and Shannon Davis-Foust to work with Steven Campana for 3 d on the project at the Bedford Institute of Oceanography. This project was funded by the Wisconsin Department of Natural Resources Fish and Wildlife Segregated Fund, the Sport Fish Restoration Fund, and the Sturgeon Spearing License Fund.

### References

- Andrews, A. H., L. A. Kerr, G. M. Cailliet, T. A. Brown, C. C. Lundstrom, and R. D. Stanley. 2007. Age validation of canary rockfish (*Sebastes pinniger*) using two independent otolith techniques: lead–radium and bomb radiocarbon dating. *Marine and Freshwater Research* 58:531–541.
- Baker, M. S., Jr., and C. A. Wilson. 2001. Note: use of bomb radiocarbon to validate otolith section ages of red snapper *Lutjanus campechanus* from the northern Gulf of Mexico. *Limnology and Oceanography* 46:1819–1824.
- Beamish, R. J., and G. A. McFarlane. 1983. The forgotten requirement of age validation in fisheries biology. *Transactions of the American Fisheries Society* 112:735–743.
- Becker, G. C. 1983. *Fishes of Wisconsin*. University of Wisconsin Press, Madison.
- Braaten, P. J., and C. S. Guy. 2004. First-year growth, condition, and size-selective winter mortality of freshwater drum in the lower Missouri River. *Transactions of the American Fisheries Society* 133:385–398.
- Bruch, R. M., S. E. Campana, S. L. Davis-Foust, M. J. Hansen, and J. Janssen. 2009. Age validation of lake sturgeon (*Acipenser fulvescens*) using bomb radiocarbon and known age fish. *Transactions of the American Fisheries Society* 138:361–372.
- Bur, M. T. 1984. Growth, reproduction, mortality, distribution, and biomass of freshwater drum in Lake Erie. *Journal of Great Lakes Research* 10:48–58.
- Butler, R. L. 1965. Freshwater drum, *Aplodinotus grunniens*, in the navigational impoundments of the upper Mississippi River. *Transactions of the American Fisheries Society* 94:339–349.
- Butler, R. L., and L. L. Smith, Jr. 1950. The age and rate of growth of the sheepshead, *Aplodinotus grunniens* Rafinesque, in the upper Mississippi River navigation pools. *Transactions of the American Fisheries Society* 79:43–54.
- Campana, S. E. 1997. Use of radiocarbon from nuclear fallout as a dated marker in the otoliths of haddock *Melanogrammus aeglefinus*. *Marine Ecology Progress Series* 150:49–56.
- Campana, S. E. 2001. Accuracy, precision, and quality control in age estimation, including a review of the use and abuse of age validation methods. *Journal of Fisheries Biology* 59:197–242.
- Campana, S. E., J. M. Casselman, and C. M. Jones. 2008. Bomb radiocarbon chronologies in the Arctic, with implication for the age validation of lake trout and other Arctic species. *Canadian Journal of Fisheries and Aquatic Sciences* 65:733–743.
- Campana, S. E., and C. M. Jones. 1998. Radiocarbon from nuclear testing applied to age validation of black drum, *Pogonias cromis*. U.S. National Marine Fisheries Service Fishery Bulletin 96:185–192.
- Campana, S. E., L. J. Natanson, and S. Myklevoll. 2002. Bomb dating and age estimation of large pelagic sharks. *Canadian Journal of Fisheries and Aquatic Sciences* 59:450–455.
- Campana, S. E., and J. D. Neilson. 1985. Microstructure of fish otoliths. *Canadian Journal of Fisheries and Aquatic Sciences* 47:163–165.
- Casselman, J. M. 1987. Determination of age and growth. Pages 209–242 in A. H. Weatherley and H. S. Gill, editors. *The biology of fish growth*. Academic Press, London.
- Choudhury, A., R. M. Bruch, and T. A. Dick. 1996. Helminths and food habits of lake sturgeon *Acipenser fulvescens* from the Lake Winnebago system, Wisconsin. *American Midland Naturalist* 135:274–282.
- Daiber, F. C. 1952. The food and feeding relationships of the freshwater drum, *Aplodinotus grunniens* Rafinesque, in western Lake Erie. *Ohio Journal of Science* 52:35–46.
- Daiber, F. C. 1953. Notes on the spawning population of the freshwater drum (*Aplodinotus grunniens*) Rafinesque in western Lake Erie. *American Midland Naturalist* 50:159–171.
- Daugherty, D. J., and T. M. Sutton. 2005. Population abundance and stock characteristics of flathead catfish in the lower St. Joseph River, Michigan. *North American Journal of Fisheries Management* 25:1190–1201.
- Edsall, T. A. 1967. Biology of the freshwater drum in western Lake Erie. *Ohio Journal of Science* 67:321–340.
- Fischer, A. J., M. S. Baker, Jr., C. A. Wilson, and D. L. Nieland. 2005. Age, growth, mortality, and radiometric age validation of gray snapper (*Lutjanus griseus*) from Louisiana. U.S. National Marine Fisheries Service Fishery Bulletin 103:307–319.

- French, J. R. P., III, and M. T. Bur. 1996. The effect of zebra mussel consumption on growth of freshwater drum in Lake Erie. *Journal of Freshwater Ecology* 11:283–289.
- Goeman, T. J., D. R. Helms, and R. C. Heidinger. 1984. Comparison of otolith and scale age determinations for freshwater drum from the Mississippi River. *Proceedings of the Iowa Academy of Science* 91:49–51.
- Hoxmeier, R. J. H., D. D. Aday, and D. H. Wahl. 2001. Factors influencing precision of age estimation from scales and otoliths of bluegills in Illinois reservoirs. *North American Journal of Fisheries Management* 21:374–380.
- Houser, A. 1960. Growth of freshwater drum in Oklahoma. Oklahoma Fishery Research Laboratory, Report 78, Norman.
- Kamke, K. K., and R. M. Bruch. 1991. Assessment of the effects of freshwater drum removal on the fish community dynamics of Lake Winnebago. Wisconsin Department of Natural Resources, Internal Fish Management Report, Oshkosh.
- Kerr, L. A., A. H. Andrews, B. R. Frantz, K. H. Coale, T. A. Brown, and G. M. Cailliet. 2004. Radiocarbon in otoliths of yelloweye rockfish (*Sebastes ruberrimus*): a reference time series for the coastal waters of Southeast Alaska. *Canadian Journal of Fisheries and Aquatic Sciences* 61:443–451.
- Klaassen, H. E., and F. W. Cook, Jr. 1974. Age and growth of the freshwater drum in Tuttle Creek Reservoir, Kansas. *Transactions of the Kansas Academy of Science* 76:244–247.
- Musick, J. A. 1999. Ecology and conservation of long-lived marine animals. Pages 1–10 in J. A. Musick, editor. *Life in the slow lane: ecology and conservation of long-lived marine animals*. American Fisheries Society, Symposium 23, Bethesda, Maryland.
- Nash, M. K., and E. R. Irwin. 1999. Use of otoliths versus pectoral spines for aging adult flathead catfish. Pages 309–316 in E. R. Irwin, W. A. Hubert, C. F. Rabeni, H. L. Schramm, Jr., and T. Coon, editors. *Catfish 2000: proceedings of the international ictalurid symposium*. American Fisheries Society, Symposium 24, Bethesda, Maryland.
- Nydal, R. 1993. Application of the bomb  $^{14}\text{C}$  as a tracer in the global carbon cycle. *Trends in Geophysical Research* 2:355–364.
- Ostazeski, J. J., and G. R. Spangler. 2001. Use of biochronology to examine interactions of freshwater drum, walleye, and yellow perch in the Red Lakes, Minnesota. *Environmental Biology of Fishes* 61:381–393.
- Palmer, E. E., P. W. Sorensen, and I. R. Adelman. 1995. A histological study of seasonal ovarian development in freshwater drum in the Red Lakes, Minnesota. *Journal of Fish Biology* 47:199–210.
- Pereira, D. L., C. Bingham, G. R. Spangler, Y. Cohen, D. J. Conner, and P. K. Cunningham. 1995. Growth and recruitment of freshwater drum (*Aplodinotus grunniens*) as related to long-term temperature patterns. Pages 617–629 in R. J. Beamish, editor. *Climate change and northern fish populations*. Canadian Special Publication of Fisheries and Aquatic Sciences 121.
- Pereira, D. L., C. Bingham, G. R. Spangler, D. J. Conner, and P. K. Cunningham. 1994. Construction of a 110-year biochronology from sagittae of freshwater drum (*Aplodinotus grunniens*). Pages 177–196 in D. H. Secor, J. M. Dean, and S. E. Campana, editors. *New developments in fish otolith research*. University of South Carolina Press, Columbia.
- Phelps, A., C. B. Renaud, and F. Chapleau. 2000. First record of a freshwater drum, *Aplodinotus grunniens*, in the Rideau River. *Canadian Field-Naturalist* (Ottawa) 114:121–125.
- Piner, K. R., O. S. Hamel, J. L. Menkel, J. R. Wallace, and C. E. Hutchinson. 2005. Age validation of canary rockfish (*Sebastes pinniger*) from off the Oregon coast (USA) using the bomb radiocarbon method. *Canadian Journal of Fisheries and Aquatic Sciences* 62:1060–1066.
- Priegel, G. R. 1963. Food of walleye and sauger in Lake Winnebago, Wisconsin. *Transactions of the American Fisheries Society* 92:312–313.
- Priegel, G. R. 1967. The freshwater drum: its life history, ecology, and management. Wisconsin Department of Natural Resources, Publication 236, Madison.
- Priegel, G. R. 1969. Age and rate of growth of the freshwater drum in Lake Winnebago, Wisconsin. *Transactions of the American Fisheries Society* 98:116–118.
- Ricker, W. E. 1975. Computation and interpretation of biological statistics of fish populations. Department of the Environment, Fisheries, and Marine Science, Ottawa.
- Rypel, A. L., D. R. Bayne, and J. B. Mitchell. 2006. Growth of freshwater drum from lotic and lentic habitats in Alabama. *Transactions of the American Fisheries Society* 135:987–997.
- Rypel, A. L. 2007. Sexual dimorphism in growth of freshwater drum. *Southeastern Naturalist* 6:333–342.
- Schoffman, R. J. 1940. Age and growth of the drum in Reelfoot Lake. *Journal of the Tennessee Academy of Science* 16:100–110.
- Schram, S. T., and M. C. Fabrizio. 1998. Longevity of Lake Superior lake trout. *North American Journal of Fisheries Management* 18:700–703.
- Schultz, K. 2004. *Ken Schultz's field guide to freshwater fish*. Wiley, Hoboken, New Jersey.
- Staggs, M. D., and K. J. Otis. 1996. Factors affecting first-year growth of fishes in Lake Winnebago, Wisconsin. *North American Journal of Fisheries Management* 15:608–618.
- Stelzer, R. S., H. G. Drecktrah, M. P. Schupryt, and R. M. Bruch. 2008. Carbon sources for lake sturgeon (*Acipenser fulvescens*) in Lake Winnebago, Wisconsin. *Transactions of the American Fisheries Society* 137:1018–1028.
- Stewart, K. W., and D. A. Watkinson. 2004. *The freshwater fishes of Manitoba*. University of Manitoba Press, Winnipeg.
- Stuiver, M., and H. A. Polach. 1977. Discussion: reporting of  $^{14}\text{C}$  data. *Radiocarbon* 19:355–363.
- Swedberg, D. V. 1965. Age and rate of growth of freshwater drum, Lewis and Clark Lake, Missouri River. *Proceedings of the South Dakota Academy of Science* 44:160–168.
- van Oosten, J. 1938. The age and growth of the Lake Erie sheepshead, *Aplodinotus grunniens* Rafinesque. *Papers of the Michigan Academy of Science, Arts, and Letters* 23:651–668.
- WDNR (Wisconsin Department of Natural Resources). 2004. *Water quality in the Lake Winnebago pool*. WDNR, Publication FH-229-04, Madison.

- Werner, R. G. 2004. Freshwater fishes of the northeastern United States: a field guide. Syracuse University Press, Syracuse, New York.
- Wrenn, W. B., and M. Shoals. 1969. Life history aspects of smallmouth buffalo and freshwater drum in Wheeler Reservoir, Alabama. *Proceedings of the Southeastern Association of Game and Fish Commissioners* 22(1968):479–495.
- Yule, D. L., J. D. Stockwell, J. A. Black, K. I. Cullis, G. A. Cholwek, and J. T. Myers. 2008. How systematic age underestimation can impede understanding of fish population dynamics: lessons learned from a Lake Superior cisco stock. *Transactions of the American Fisheries Society* 137:481–495.
- Zar, J. H. 1996. *Biostatistical analysis*. Prentice-Hall, Upper Saddle River, New Jersey.